

Notice pursuant to Article 38, Paragraph 2, of the Regulation adopted by Consob by means of resolution No. 11971 of 14 May 1999, as subsequently amended, concerning the mandatory exchange offer launched by EssilorLuxottica on the ordinary shares of Luxottica Group S.p.A. not already directly or indirectly owned by EssilorLuxottica

THE OFFERING DOCUMENT RELATED TO THE MANDATORY EXCHANGE OFFER ON THE ORDINARY SHARES OF LUXOTTICA GROUP S.P.A. HAS BEEN PUBLISHED

Charenton-le-Pont (France), 27 October, 2018 – Further to the press release disclosed on 25 October 2018, EssilorLuxottica (the “**Offeror**”) announces that the offering document (the “**Offer Document**”) approved by Consob with resolution no. 20648 of 25 October 2018, relating to the mandatory exchange offer (the “**Offer**”) launched by the Offeror on the ordinary shares of Luxottica Group S.p.A. (the “**Issuer**”) is available to the public for consultation at:

- (i) the Offeror’s registered office at 147, rue de Paris – 94220 Charenton-le-Pont, France;
- (ii) the Issuer’s registered office at Piazzale Cadorna 3, 20123 Milan, Italy;
- (iii) the office of the Intermediary Responsible for Coordinating the Collection of Tenders (UniCredit Bank AG, Milan Branch) at Piazza Gae Aulenti 4 Tower C, Milan;
- (iv) the offices of the Responsible Intermediaries;
- (v) the Offeror’s website at <https://www.essilor-luxottica.com>; and
- (vi) the Issuer’s website at <http://www.luxottica.com>.

The calendar of the Offer announced on 25 October 2018 is hereby confirmed. In particular, the period for acceptance of the Offer (the “**Tender Period**”) will begin at 8:30 a.m. (Italian time) on 29 October 2018, and end at 5:30 p.m. (Italian time) on 28 November 2018, included (except in case of extension), and the shareholders tendering in the Offer will be paid the consideration, equal to 0.4613 newly-issued ordinary shares of the Offeror (listed on Euronext Paris) per each ordinary share of the Issuer tendered in the Offer, on 5 December 2018 (except in case of extension of the Tender Period).

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This notice does not constitute or form a part of any offer to sell or exchange or the solicitation of an offer to buy or exchange any securities in the United States or any other jurisdiction. Securities may not be offered or sold in the United States unless they have been registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), or are exempt from registration. The securities that are being offered in the transaction referred to herein have not been and will not be registered under the U.S. Securities Act and neither the Offeror nor the Issuer intend to make a public offering of any such securities in the United States.

This notice is only being distributed to and is only directed at (i) persons who are outside the United Kingdom or (ii) investment professionals falling within Art. 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the “Order”) or (iii) high net worth companies, and other persons to whom it may lawfully be communicated, falling within Art. 49(2)(a) to (d) of the Order (all such persons together being referred to as “relevant persons”). The securities which are referred to herein are only available to, and any invitation, offer or

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Press release

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agreement to subscribe, purchase or otherwise acquire such securities will be engaged in only with, relevant persons. Any person who is not a relevant person should not act or rely on this document or any of its contents.

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Notice issued by EssilorLuxottica and disclosed by Luxottica Group S.p.A. upon request of EssilorLuxottica.

EssilorLuxottica is a global leader in the design, manufacture and distribution of ophthalmic lenses, frames and sunglasses. Formed in 2018, its mission is to help people around the world to see more, be more and live life to its fullest by addressing their evolving vision needs and personal style aspirations. The company brings together the complementary expertise of two industry pioneers, one in advanced lens technology and the other in the craftsmanship of iconic eyewear, to set new industry standards for vision care and the consumer experience around it. Influential eyewear brands including Ray-Ban and Oakley, lens technology brands including Varilux® and Transitions®, and world-class retail brands including Sunglass Hut and LensCrafters are part of the EssilorLuxottica family. In 2017, EssilorLuxottica had nearly 150,000 employees and pro forma consolidated revenues would have reached approximately Euro 16 billion. The EssilorLuxottica share trades on the Euronext Paris market and is included in the Euro Stoxx 50 and CAC 40 indices. Codes and symbols: ISIN: FR0000121667; Reuters: ESLX.PA; Bloomberg: EL:FP.

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