Disclosure of Share Capital and Voting Rights Outstanding as of May 4, 2020

(Pursuant to Article L.233-8 II of the French Commercial Code and article 223-16 of the General Regulations of the Autorité des Marchés Financiers)

As of May 4, 2020, shares and voting rights outstanding of EssilorLuxottica SA, the global leader in the design, manufacture and distribution of ophthalmic lenses, frames and sunglasses, breaks down as indicated below.

	May 4, 2020
Shares outstanding[1]	437,581,691
Number of real voting rights (excluding treasury shares)	435,244,381
Theoretical number of voting rights (including treasury shares	437,581,691

It is to be noted that voting rights are capped at 31%, applicable to any shareholder, in accordance with a formula contained in article 23 of EssilorLuxottica's by-laws[2].

For further information, please consult the Registration Document filed on April 21, 2020 with the Autorité des Marchés Financiers (AMF), available on the website www.essilorluxottica.com .

EssilorLuxottica is a global leader in the design, manufacture and distribution of ophthalmic lenses, frames and sunglasses. Formed in 2018, its mission is to help people around the world to see more, be more and live life to its fullest by addressing their evolving vision needs and personal style aspirations. The Company brings together the complementary expertise of two industry pioneers, one in advanced lens technology and the other in the craftsmanship of iconic eyewear, to set new industry standards for vision care and the consumer experience around it. Influential eyewear brands including Ray-Ban and Oakley, lens technology brands including Varilux® and Transitions®, and world-class retail brands including Sunglass Hut and LensCrafters are part of the EssilorLuxottica family.
In 2019, EssilorLuxottica had over 150,000 employees and consolidated revenues of Euro 17.4 billion.
The EssilorLuxottica share trades on the Euronext Paris market and is included in the Euro Stoxx 50 and CAC 40 indices.
Codes and symbols: ISIN: FR0000121667; Reuters: ESLX.PA; Bloomberg: EL:FP.

CONTACTS

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1 Including 17 260 shares delivered but whose issuance has not yet been formally acknowledged and not yet considered in the share capital.
2 EssilorLuxottica's by-laws are available on the Company's website under the section Governance / Publications or by clicking here.