

Disclosure of Share Capital and Voting Rights Outstanding as of October 21, 2018

(Pursuant to Article L.233-8 II of the French Commercial Code and articles 221-1 and 223-16 of the General Regulations of the Autorité des Marchés Financiers)

As of October 21, 2018, shares and voting rights outstanding of EssilorLuxottica, the global leader in the design, manufacture and distribution of ophthalmic lenses, frames and sunglasses, breaks down as follows:

	October 21, 2018
Shares outstanding	358,857,073
Number of real voting rights (excluding treasury shares)*	323,117,611
Theoretical number of voting rights (including treasury shares)	324,454,441

() Delfin's voting rights are capped at 31% of the total number of voting rights of EssilorLuxottica, subject to a formula contained in EssilorLuxottica's by-laws. Pursuant to the application of such formula, the voting rights of Delfin are capped at 32.6% as of the date hereof (before the completion of the mandatory exchange offer launched by EssilorLuxottica on the ordinary shares of Luxottica Group S.p.A.). For further information, please consult the Securities Note Supplement dated October 23, 2018 to the Prospectus which received Visa No. 18-460 from the AMF on September 28, 2018, available on the website www.essilor-luxottica.com*

EssilorLuxottica is a global leader in the design, manufacture and distribution of ophthalmic lenses, frames and sunglasses. Formed in 2018, its mission is to help people around the world to see more, be more and live life to its fullest by addressing their evolving vision needs and personal style aspirations. The company brings together the complementary expertise of two industry pioneers, one in advanced lens technology and the other in the craftsmanship of iconic eyewear, to set new industry standards for vision care and the consumer experience around it. Influential eyewear brands including Ray-Ban and Oakley, lens technology brands including Varilux® and Transitions®, and world-class retail brands including Sunglass Hut and LensCrafters are part of the EssilorLuxottica family. In 2017, EssilorLuxottica had nearly 150,000 employees and pro forma consolidated revenues would have reached approximately Euro 16 billion. The EssilorLuxottica share trades on the Euronext Paris market and is included in the Euro Stoxx 50 and CAC 40 indices. Codes and symbols: ISIN: FR0000121667; Reuters: ESLX.PA; Bloomberg: EL:FP.

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