EssilorLuxottica

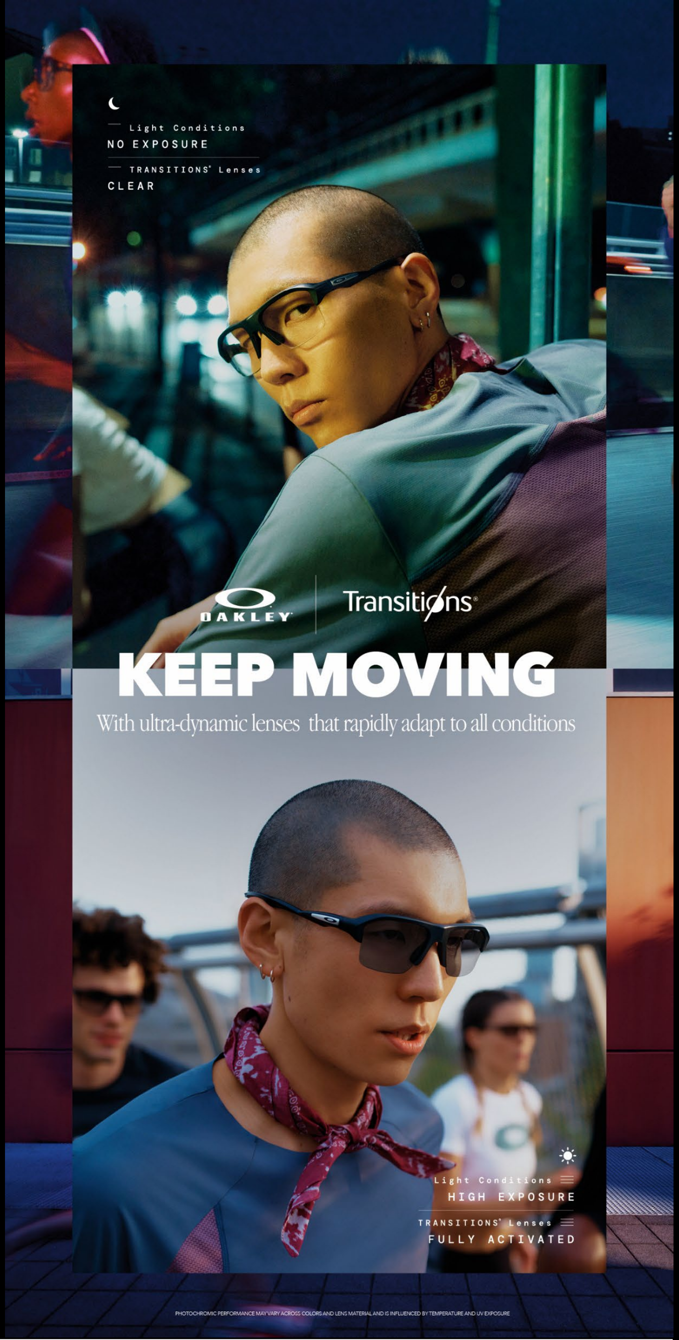
Q1 Revenue 2026

April 22, 2026

Oakley athletes at the Milan-Cortina Winter Olympics

Financial Highlights

- Group revenue at Euro 7,127 million in Q1, up 10.8% at constant exchange rates and +4.1% at current rates
- Both Professional Solutions and Direct to Consumer growing double digits
- Traditional business running at mid-single-digit pace
- North America up 12.5% and EMEA up 9.5%, supported by AI glasses and strong Ray-Ban brand performance
- China accelerating, up low teens supported by myopia and retail
- Myopia management portfolio growing 26%, with the key market of China up 18%
- AI glasses new Ray-Ban optical models are off to a strong start
- Top Charoen deal expands the retail footprint to the high-potential market of Thailand, adding around 2k stores and bringing the Group’s network to nearly 20k locations worldwide



The presentation should be read together with the press release dated April 22, 2026 available at www.essilorluxottica.com under the Investors tab.
All the brands mentioned in this presentation are intended to be trademark protected.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Q1 revenue by segment, 2026 vs 2025

€ million	Q1 2026	Q1 2025	Change at constant exchange rates	Change at current exchange rates
Professional Solutions	**3,362**	3,236	+10.8%	+3.9%
Direct To Consumer	**3,764**	3,612	+10.7%	+4.2%
EssilorLuxottica	**7,127**	6,848	**+10.8%**	**+4.1%**

Q1 revenue by region, 2026 vs 2025

€ million	Q1 2026	Q1 2025	Change at constant exchange rates	Change at current exchange rates
North America	**3,125**	3,079	+12.5%	+1.5%
EMEA	**2,738**	2,548	+9.5%	+7.5%
Asia-Pacific	**874**	852	+9.8%	+2.6%
Latin America	**389**	369	+6.7%	+5.4%
EssilorLuxottica	**7,127**	6,848	**+10.8%**	**+4.1%**


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Store Count

	As of March 31, 2026	As of December 31, 2025
North America	3,795	3,814
EMEA	5,999	6,046
Asia-Pacific	1,697	1,682
Latin America	2,138	2,142
Total Corporate Stores	**13,629**	**13,684**
Franchising & Licensing	4,052	4,066
Total Store Count	**17,681**	**17,750**

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